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Golden Harvest

**ORANGE SKY GOLDEN HARVEST ENTERTAINMENT (HOLDINGS) LIMITED**

**橙天嘉禾娛樂(集團)有限公司\***

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 1132)**

## **INSIDE INFORMATION TERMINATION OF POTENTIAL CINEMA BUSINESS MERGER**

This announcement is made by Orange Sky Golden Harvest Entertainment (Holdings) Limited (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 9 December 2020 (the “**Announcement**”) in relation to the Heads of Agreement and the Proposed Transaction. Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless the context requires otherwise.

As disclosed in the Announcement, the Company entered into the Heads of Agreement with mm2 for the potential merger of its cinema business in Singapore with mm2’s cinema business in Singapore and Malaysia on 9 December 2020. Pursuant to the Heads of Agreement, if, among others, the terms of the Definitive Agreement cannot be agreed by 31 December 2021, the Heads of Agreement will terminate and neither of the parties shall have any claim against the other for costs, damage, compensation or otherwise.

As no Definitive Agreement has been entered into by 31 December 2021, the Heads of Agreement has been terminated.

The Board considers that the termination of the Heads of Agreement will not have any material adverse effect on the operation and financial position of the Group.

By Order of the Board  
**Orange Sky Golden Harvest Entertainment (Holdings) Limited**  
**Cheung Hei Ming**  
*Company Secretary*

Hong Kong, 31 December 2021

\* *For identification purposes only*

List of all Directors of the Company as of the time of issuing this announcement:

*Chairman and executive Director:*

Mr. Wu Kebo

*Executive Directors:*

Mr. Li Pei Sen

Ms. Chow Sau Fong, Fiona

Ms. Go Misaki

Mr. Peng Bolun

*Independent non-executive Directors:*

Mr. Leung Man Kit

Ms. Wong Sze Wing

Mr. Fung Chi Man, Henry